

Securities Donation Form

Help create a community where all children, youth and their families are provided with timely mental health care and empowered to thrive.



Donor Information

Name

Address

City

Prov.

Postal Code

Phone

Email

Broker/Delivering Custodian Information

Company Name

Broker Name

City

Prov.

Postal Code

Phone

Email

Fax

Securities To be Transferred

shares of

of shares

name of security

shares of

of shares

name of security

Transfer Securities In-kind To:

CASA Account # 731-42735-12 RBC Dominion Securities Inc.

I authorize this transfer as a charitable donation to CASA Mental Health.

I agree that CASA, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor

Date

Would you like your donation to be applied to the area of greatest need or to a specific appeal or program of the CASA Mental Health? Please specify your choice here.

Your Donation Receipt

The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, RBC Dominion Securities, Inc.

Please check here if you would like to receive your donation receipt by email, and include your email address above.

1) Complete this form.

This information is needed for the transfer, tracking and receipting of your donation.

2) Give the form to your broker.

Your broker will arrange for the transfer of shares to CASA Mental Health account. Neither CASA nor its broker can initiate the transfer. If you do not have a broker, fax this form directly to your investment firm. Your broker investment firm may have an internal form to be signed as well.

3) Send a copy of the completed form to RBC Dominion Securities.

RBC Dominion Securities

Ron Bryant

Phone : 780-944-8837

Email: ron.bryant@rbc.com

4) Please send a copy of the completed form to one of the CASA contacts below.

(or ask your broker to do this) This allows us to issue a donation receipt for your gift.

CASA Mental Health

#406, 10011 109 Street NW

Edmonton, AB T5J 3S8

Phone: 780-400-2273

Fax: 780-415-6050

CASA Philanthropy Team

give@casaservices.org

CASA Mental Health Charitable
Registration number

13017 8734 RR0001