

Sample Bequest Wording

Residual Bequest

"My estate trustees shall pay _____ (all or %) of the residue of my estate to **CASA Mental Health, Edmonton, AB**, for the purpose of supporting its highest priority needs."

Legacy Bequest

"My estate trustees shall pay the sum of \$_____ (or transfer assets with an equal value) to **CASA Mental Health, Edmonton, AB**, for the purpose of supporting its highest priority needs."

Legal Name

The legal name you should use to make a bequest is "CASA Mental Health".

Charitable Business Number: 13017 8734 RR0001

Disclaimer – The material listed above is intended to provide general information and should not be construed as legal or other professional advice. The above should not be used without first reviewing it with your own legal or other professional advisors to determine its suitability for your unique estate planning situation.

Contact

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